



**Invitation to the Extraordinary General Meeting of
Shareholders No. 1/2024**

**Oishi Group Public Company Limited
Wednesday, 24 July 2024 at 10.00 hrs.**

**at Meeting Room 110, 1st Floor,
Queen Sirikit National Convention Center (QSNCC)
60 Ratchadaphisek Road, Khlong Toei Sub-district, Khlong Toei District,
Bangkok 10110**

Registration begins at 9.00 hrs.

**To facilitate the registration process,
the shareholders or proxies kindly bring the following documents
to the meeting:**

- 1. A registration form which contains barcode**
- 2. Proxy form with the supporting documents**

(Unofficial Translation)

3 July 2024

Re: Invitation to the Extraordinary General Meeting of Shareholders No. 1/2024

To: All Shareholders of Oishi Group Public Company Limited

- Enclosures:
1. Copy of the Minutes of the 2024 Annual General Meeting of Shareholders
 2. Information on the sale of the Company's food business and an Opinions of Independent Financial Advisor on the disposition of assets
 3. Documents and evidences required for attending the Meeting, Proxy Form A and Proxy Form B (Proxy Form C is available for download from the Company's website at www.oishigroup.com)
 4. The Articles of Association of the Company relating to Shareholders' Meeting
 5. Personal Data Protection Notice for Shareholders' Meeting
 6. The guidelines for attending Shareholders' Meeting and proxy appointment
 7. Map of the meeting venue

The Board of Directors of Oishi Group Public Company Limited (the "**Company**") invites you to attend the Extraordinary General Meeting of Shareholders No. 1/2024 (the "**Meeting**") to be held on Wednesday, 24 July 2024 at 10.00 hrs. at Room 110, 1st Floor, Queen Sirikit National Convention Center (QSNCC), 60 Ratchadaphisek Road, Khlong Toei Sub-district, Khlong Toei District, Bangkok 10110. In this regard, the Company set the Book Closing Date on 3 July 2024 to determine the shareholders eligible to attend the Meeting and vote.

The Meeting agendas are as follows:

Agenda 1 Adoption of the Minutes of 2024 Annual General Meeting of Shareholders which was held on 23 January 2024 (Enclosure 1)

Opinion of the Board of Directors: The Minutes was taken accurately according to the resolutions of the Meeting. The shareholders are recommended to adopt the Minutes of 2024 Annual General Meeting of Shareholders.

Note Resolution for this agenda must be approved by a majority vote of the total number of votes of the shareholders who attend the meeting and have the right to vote.

Agenda 2 Approval of the sale of the Company's food business to Oishi Holding Co., Ltd. (Enclosure 2)

Opinion of the Board of Directors: The Board of Directors (excluding interested directors) has considered and deemed it appropriate to propose the shareholders to consider and approve the sale of the Company's food business to Oishi Holding Co., Ltd. according to the opinion of the independent financial advisor, as per the details in Enclosure 2.

Note Pursuant to the Articles of Association of the Company and the Public Limited Companies Act B.E. 2535 (A.D. 1992) (as amended), this agenda has to passed the approval from the Meeting with voting not less than three-fourths of the total votes of shareholders who attend the Meeting and have the right to vote.

Agenda 3 Other businesses (if any)

Opinion of the Board of Directors: The Board of Directors is of the opinion that Shareholders should be given an opportunity to make enquiries to the Board of Directors and the Board of Directors to answer their enquiries (if any).

The Company has posted the Notice calling the Meeting and Enclosures on the Company's website www.oishigroup.com. In order to maintain the rights of shareholders and to facilitate the shareholders, the shareholders are kindly requested to comply with the guidelines for attending Shareholders' Meeting and proxy appointment as set out in Enclosure 6.

In order to promote a concise meeting and adhere to the meeting agenda, which is legally required, the Meeting will accept written questions, you may send questions prior to the meeting date to our Company Secretary Office at OISHI-CS-OFFICE@oishigroup.com or hand them to the Company's staff on the day of the shareholders' meeting. The Company will collect questions and provide further clarification.

The shareholders of Oishi Group Public Company Limited are cordially invited to participate in the Meeting on the date and time stated above.

Sincerely Yours,

-Signature-

(Mrs. Chalita Isarankura)
Company Secretary